v15.3 Upgrade Design Session
Core and Orders

Updated November 3, 2015

The materials and content contained within this document are confidential and proprietary, and is the property of St. Vincent Health for use by individuals authorized by St. Vincent Health. Dissemination, copying, or distribution of these materials to individuals other than those authorized by St. Vincent is strictly prohibited.
Agenda

Reflection

Topics
  - Default values on the Order Entry Worksheet
  - Cancelling an order form at FormClose
  - Object+ Help

Wrap up
An MLM can be triggered when users open the Order Entry Worksheet from the toolbar icon or the GoTo menu, to change the default session type and other details of the order entry session.

The MLM is not triggered when the Order Entry Worksheet is opened from within another process such as reconciling or signing orders.
Should St. Vincent utilize the MLM to change the default session type and other details of the order entry session when the Order Entry Worksheet is opened?

Option 1  Utilize this feature.

Option 2  Do not utilize this feature.

Decision
Option 1: Utilize this feature.

Pros
- Potential to avoid order entry in Standard session (as opposed to HOLD) for Pre-Admit visits.
- Potential consolidation with existing customization "STAT if ER".

Additional Considerations
- It may be beneficial to ask for feedback from St. Vincent ministries before development.
Option 2: Do not utilize this feature.
Config  Adapt SMP_Initialize_Order_Entry_Session to satisfy St. Vincent requirements.

Detail  Create new MLM to set default values on the Order Entry Worksheet.

Site Value
Default values on the Order Entry Worksheet

**Location**  Environment Profile

**EP Setting**  InitiateOrderEntrySessionMLM

**Site Value**  [name of MLM]
Cancelling an order form at FormClose

It is now possible to automatically cancel (close) an order form from a FormClose MLM.

This feature could be useful if an order is going to be replaced with a different order, or if there is a situation where the order should not be created and a CDS alert does not need to be generated. Current there is no way to prevent from a user from submitting an order if OEW is not used and all mandatory data has been provided on an order.
Should St. Vincent utilize the MLM to change the default session type and other details of the order entry session when the Order Entry Worksheet is opened?

Option 1  Utilize this feature.

Option 2  Do not utilize this feature.

Decision
Option 1: Utilize this feature.

Pros

- Potential to submit order on behalf of another provider (e.g. Patient Status or Certification order from 2MN).
Option 2: Do not utilize this feature.
**Technical**

**Config** Install Object+ Help to integrate with Visual Studio accessed via Citrix.

**Site Value**
This is the last slide for this section.

Any questions?